

Chartoasis Sesame: Quick Start Guide

Good to know: Sesame does not work on **Android** nor on **iPad** nor on **iPhone**. If you experience problems with **Internet Explorer** we recommend **Firefox** or **Google Chrome**.

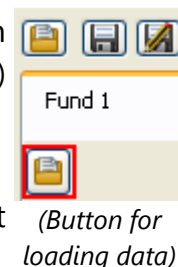
Having problems with Sesame? Contact us at chartoasis@chartoasis.com or visit the troubleshooting section at www.chartoasis.com/sesame/troubleshooting

New to Chartoasis Sesame?

- You can find chart **examples** at www.chartoasis.com/sesame/examples
- You may need to install **Java**. You can get java at www.java.com/getjava. For more information visit www.chartoasis.com/sesame/help/java-install.
- For **trial** purposes open www.chartoasis.com/sesame [Sesame will start] and press "Load example data" on the top of application to **use with example data**.

Main steps of usage

1. **Getting data.** Chartoasis Sesame works with free data that you can download from Yahoo! Finance (for stocks, mutual funds and indices) or Stooq.com (for currency pairs). For more information see below.
2. **Start application** [visit www.chartoasis.com/sesame] and **load data**.
3. **Analyze charts and tables as you like.** For details on charts visit www.chartoasis.com/help



Getting data (more info: www.chartoasis.com/sesame/data-download)

Stock, index and mutual fund data

1. **Find** the desired **investment**. Use
 - the **search box** in the upper left corner at finance.yahoo.com, or
 - the [stock screener of Yahoo!](#), or
 - the [fund screener of Yahoo!](#)
2. Click "**Historical Prices**" on the left
3. Click "**Download to spreadsheet**" in the bottom of the next page.* Specify a name for the data file (use file extension '.csv') and save it to your PC.

Currency / forex data

1. **Find the currency pair.** Use the **search box** in the upper left corner at Stooq.com
2. Click "**Historical data**" on the left
3. Click "**Download data in csv file...**" in the bottom of the next page* and **download it** to your computer (use file extension '.csv').

You may find a [detailed download guide for forex / currency data here](#).

*MS Excel or OpenOffice Calc may open the data file causing change of data format. To avoid this: right click on "Download to Spreadsheet" and select "Save target as..." to save data file.

Analysis in Chartoasis Sesame (more info: www.chartoasis.com/help)

- Want to know if '**Santa Claus Rally**' or '**Sell in May and go away**' applies to your investment? Use the **monthly statistics** to find it out!
- Use **annual return charts** to get a better view of the **long-term performance**
- Observing **change in price against each other** can tell whether you security **outperforms** or **underperforms** competitors or an index.
- **Risk-return chart** can help you to balance **risk** and **return** of investments.